

Missed Visits/Visit Sets/Linking Contacts

Friday, April 8, 2022

How to Reschedule a Visit (when you can move the visit from today to tomorrow)

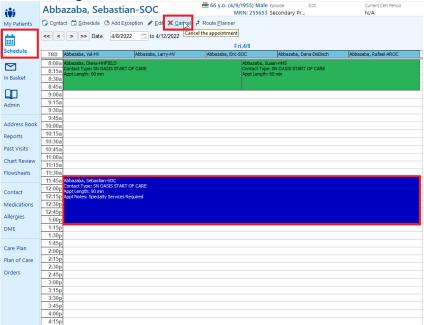
Note: Do not move visits from Saturday to Sunday, since this crosses the Medicare week

- Log into the Remote Client and navigate to the Schedule Task
- Click and drag the visit to tomorrow
 - You can put it in the TBD box and call the patient again, or schedule a specific time now
- Call or Tiger Text your scheduler that you have an additional opening on your schedule
- If this was an OASIS visit or Initial Eval, call or Tiger Text your manager so they can review and get a delayed SOC or Discipline Refused order if appropriate

How to Cancel a Visit (to have the scheduler reschedule to another day or with another clinician)

Log into the Remote Client and navigate to the Schedule Task

Single click the visit and click Cancel





- Sync, and the visit will fall back to the scheduler to reschedule
- Call or Tiger Text your scheduler that you have an additional opening on your schedule
- If this was an OASIS visit or Initial Eval, call or Tiger Text your manager so they can review and get a delayed SOC or Discipline Refused order if appropriate

How to Document a Missed Visit (when you cannot fulfill your visit frequency for a week)

- Log into the Remote Client and navigate to the Schedule Task
- Single Click the visit and click Edit
- Change the Contact Type to [Discipline] Missed Visit Notes