



Tips & Tricks

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Selecting Correct Episode when Syncing

Patients can have more than one episode. It is imperative that when performing a patient level sync that the correct episode is synced.

1. When  Sync is clicked, the system will bring up all of the episodes that could apply to the patient.
2. The episode that should be synced and documented can be checked.

 Remote Client Synchronization List ×

Patient	Episode	Type	Status	Start Date	Sync
Abbazaba, Larry-HV [255664]	Lawrence,Lastname (1/1/2022) [272943]	Home Health	Assigned	5/11/2022	<input checked="" type="checkbox"/>
	Abbazaba,Larry - Palliative [277752]	Palliative	Active		<input type="checkbox"/>

3. Select the correct episode and click  **Accept**.