

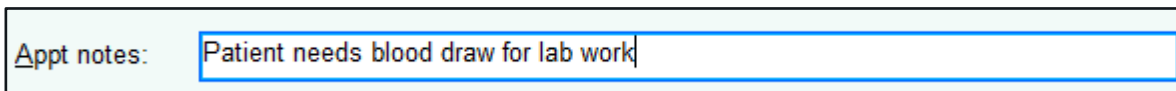
Tips & Tricks

Appointment notes

Appointment notes let clinicians know if there are specific items that need to be addressed with the patient such as blood draws, wound care, etc.

Appointment Notes in Appointment Entry

Appointment notes can easily be added during the appointment entry in the Appt notes field.

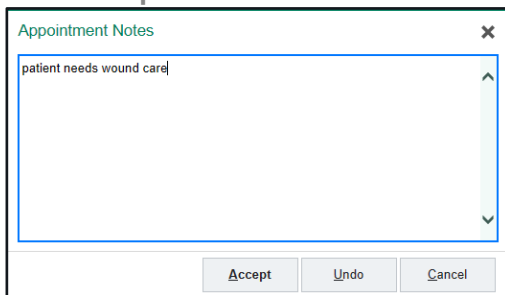


Appt notes: Patient needs blood draw for lab work

Adding appointment notes after a visit has been made

Appointment notes can be added from Appt Desk after the appointment has been created.

1. Highlight the appointment.
2. Click **Edit Appointment Notes** or right click on the appointment and click **Edit Appointment notes**.
3. Add the appointment note.
4. Click **Accept**.



Appointment Notes

patient needs wound care

Accept Undo Cancel

Viewing appointment notes on the Remote Client

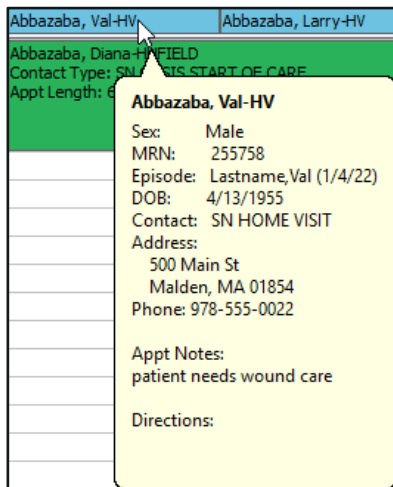
Field clinicians can add appointment note on the Remote Client side.

Tips & Tricks

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Clinicians can view appointment notes by hovering over an appointment



Clinicians add appointment notes on the Remote Client

Add appointment notes from the Schedule task.

1. Single click on the appointment.
2. Click  **Edit**.
3. Add Appt Notes.

Appt Notes:

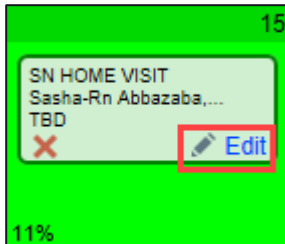
4. Click  **Accept**.

Add appointment notes from Visit Sets

When adding visit set appointment, clinicians can add appointment notes.

1. From the Schedule Visit Sets window, click **Edit**.

Tips & Tricks



2. Add the appointment notes.

3. Click  **Accept**.