

EpicEdge Tips & Tricks

Updating Goals and Interventions in Remote Client

Sometimes Goal and Intervention verbiage needs to be updated, but changing the verbiage on an existing Goal or Intervention changes historical data which is inappropriate.

To update an existing Goal or Intervention, the original Goal or Intervention will need to have an end date entered and a new Goal or Intervention will need to be added. You can do this from the Care Plan tab by selecting the Problem, then the Goal or Intervention.

The screenshot shows the EpicEdge interface for a patient named Cadbury, Larry-HV. The 'Care Plan' tab is active. Under the 'Deep Wound with Minimal Drainage' problem, the 'Goals' section contains a goal: 'Wound will heal without complications or signs/symptoms of infection...'. This goal is highlighted with a red box. Below it, the 'Interventions' section contains 'Barrier Dressing Protocol', which is also highlighted with a red box. The interface includes various navigation options on the left and patient information at the top.

After selecting the Goal or Intervention that needs to be updated, you will enter the End date and Accept.

This screenshot shows the 'Barrier Dressing Protocol' intervention being updated. The 'Start' date is set to 6/2/2023 and the 'End' date is set to 6/2/2023. The 'Accept' button is highlighted with a red box. The interface shows the intervention details, including a table of visits and a description of the protocol. The 'Accept' button is located at the bottom right of the intervention details.

You will now need to add the new Intervention or Goal by selecting Add Goal or Add Problem Intervention.

The screenshot shows the EHR interface for a patient named Cadbury, Larry-HV. The main problem is 'Deep Wound with Minimal Drainage' (6/2/2023 LPN, SN). The description is 'Skin integrity deficit related to: pressure ulcer: Stage III wound. Location/site: Coccyx'. There are two main sections for adding new items:


- Goals:** A red box highlights the '+ Add Goal' button. Below it, a goal is listed: 'Wound will heal without complications or signs/symptoms of infe...' (6/2/2023 LPN, SN). The description includes: '- Wound will heal without complications in 30 days.', '- Caregiver will demonstrate wound care procedure, report complications, verbalize pressure relief interventions and verbalize diet to promote wound healing in 30 days.', and '- Control of drainage and prevention with early detection of infection for non-healing wounds. - Incision healed without signs of infection in 30 days.'
- Interventions:** A red box highlights the '+ Add Problem Intervention' button. Below it, an intervention is listed: 'Assess Skin Integrity' (6/2/2023 PRN). The description is 'Skilled observation and assessment of wound.'

Search for the Intervention you would like to add, then Accept.

The screenshot shows the 'Add a New Intervention' dialog box. The search term 'barrier dressing' is entered in the search field. The results show several records, with 'HH/HSPC BARRIER DRESSING PROTOCOL WITH COMPRESSION' selected. The dialog box has 'Accept' and 'Cancel' buttons at the bottom right.

Search for and add the appropriate Discipline Group, then Accept.

The screenshot shows the 'Add a New Intervention' dialog box with the search term 'Skilled N'. The results show a list of discipline groups, with 'SN,PT,OT,SLP' selected. The dialog box has 'Accept' and 'Cancel' buttons at the bottom right.

Select Insert Smart Text icon , search for the appropriate Goal or Intervention Description, then Accept.

Deep Wound with Minimal Drainage
6/2/2023 LPN, SN
Skin integrity deficit related to: pressure ulcer: Stage III wound. Location/site: Coccyx

Add a New Intervention

Intervention: HH/HSPC BARRIER DRESSING PROTOCOL

Start: 6/2/2023, End: [], Frequency: Each Visit, Disciplines: 1 Skilled Nursing, 2 Licensed Practical Nurse, Visits: 1-6 Encounter not created

Discipline Group: SN,LPN

Description: [] Show description on Plan of Care

Create order

SmartText

Search: barrier dress

Name	ID
INTERVENTION NOTES: BARRIER DRESSING PROTOCOL	109100...
INTERVENTION NOTES: BARRIER DRESSING PROTOCOL WITH COMPRESSION	109100...

2 records total. All records loaded.

Accept Cancel

Edit the Description as needed, address the Smart Fields, select **Create Order**, then Accept.

Barrier Dressing Protocol

Intervention: HH/HSPC BARRIER DRESSING PROTOCOL

Start: 6/2/2023, End: [], Frequency: Each Visit, Disciplines: 1 Skilled Nursing, 2 Licensed Practical Nurse, Visits: 3-8 Encounter not created

Discipline Group: SN,LPN

Description: [] Show description on Plan of Care

Create order

Smart Fields

- If bleeding occurs, achieve local hemostasis with **daily**
- Apply skin barrier to peri-wound. **every other day**
- Apply barrier dressing, and secure. **3x weekly**
- Change dressing (HH Dressing Frequency:109255) **2x weekly**
- Instruct (HH patient/caregiver:109132) regarding **1x weekly**

Create order

Accept Cancel

Select Send Order. The Care Plan Order box will pop-up. Select the Authorizing Physician, then Accept.

Tasks Actions Help
Cadbury, Larry-HV 67 y.o. (5/28/1956) Male | Lososon SOC | MRN: 269557 Lastname.La... 5/28/2023 | Current Care Period: 5/28/23 - 7/26/23 | Patient Pils | Infection: Negative | Episode Type: Home Health | Code Status: Assume Full | Team Assignment: PCF | Primary Dc: Marty Seeger | Multiple scl...

Deep Wound with Minimal Drainage
6/2/2023 LPN, SN
Skin integrity deficit related to: pressure ulcer: Stage III wound. Location/site: Coccyx

Goals

Wound will heal without complications or signs/symptoms of infe...
6/2/2023 LPN, SN

Interventions

Barrier Dressing
6/2/2023 Each V...
- Remove old wou...
- Cleanse wound and peri-wound with wound cleanser.
- Rinse with saline.
- Dry carefully with sponge or gauze pad.
- If bleeding occurs, achieve local hemostasis with alginate dressing.

Care Plan Order

Mode: Telephone Order with Rea...
Date: 6/2/2023
Time: 02:28 PM
Select interventions to send orders for: Barrier Dressing Protocol

Authorizing: **Seeger, Marty (Attending)**

Authorizing provider should receive POC updates
POC encounter: 05/28/2023 - SN OASIS Start of Care

Accept Accept & Stay Cancel

Send Orders (1)

