TuftsMedicine

EpicEdge Tips & Tricks

Updating Goals and Interventions in Remote Client

Sometimes Goal and Intervention verbiage needs to be updated, but changing the verbiage on an existing Goal or Intervention changes historical data which is inappropriate.

To update an existing Goal or Intervention, the original Goal or Intervention will need to have an end date entered and a new Goal or Intervention will need to be added. You can do this from the Care Plan tab by selecting the Problem, then the Goal or Intervention.

Tasks Actions	Help										
(\$)	Cadbury, Larry-HV	67 y.o. (5/28/1956) Male Episode MRN: 269557 Lastname,La	SDC 5/28/2023	Current Cert Period 5/28/23 - 7/26/23	Patient Pills	Infection Negative	Episode Type Home Health	Code Status Assume Full	Team Assignment	PCP Marty Seeger	Primary Dx Multiple scle
My Patients	Care Planning Visit Sets	Care Plan Summary Intervention Summary									
Schedule	Apply Template Add Problem ■ Active Problems Applies to: SN, Shared, CM, HHA, Home H	Deep Wound with Minimal Drainag 6/2/2023 LPN, SN Skin integrity deficit related to: pressure ulcer. Stage III w	Je 🖋 round. Location/si	te: Coccyx						✓ Resolve	X Delete
In Parket	Activity	Goals									
in basket	6/2/2023 HHA	+ Magaz									
Admin	Area/Unit Care 6/2/2023 HHA	Wound will heal without complications or 6/2/2023 LPN. SN	signs/sympto	oms of infe 🕂 Ad	Intervention X Delete						
Address Book	Deep Wound with Minimal Drainage	- Wound will heal without complications in 30 days.									
Reports	6/2/2023 LPN, SN	Caregiver will demonstrate wound care procedure, re workalize diat to promote wound bealing in 20 days	port complication:	s, verbalize pressure relief	interventions and						
Past Visits		 Control of drainage and prevention with early detects 	on of infection for	non-healing wounds.							
Chart Review	Elimination	- Incision healed without signs of infection in 30 days.									
Flourshoots	0/2/2025 HHA										
Contact	Medications 5/28/2023 LPN, SN	Interventions Add Problem Intervention									
Medications	Nutrition	Assess Skin Integrity 🖋		ß	Create Order X Delete	Skin Integri	ty 🖉			Create Order	X Delete
Allergies	6/2/2023 HHA	6/2/2023 PRN O				6/2/2023 PR	O				
DME	Personal Care	Skilled observation and assessment of wound.				Instruct caregiv	er in disease process, pain ound care/dressing.	management, signs/sym	nptoms of infection, nutrition	to promote would	nd
Cours Dian	6/2/2023 HHA						1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.				
Care Plan	Processions Applies to ordered disci	Barrier Dressing Protocol 🖋		B	Create Order X Delete						
Plan of Care	5/28/2023 Chaplain, HHA, MSW, OT,	6/2/2023 PRN O									
Orders		- Remove old wound dressing and discard per policy.									
	Risk of Falls - Pain Interfering with Fu 5/28/2023 OT, PT, SLP, SN	Cleanse wound and peri-wound with wound cleanser. Rinse with saline. Dry carefully with sponge or gauge pad.			î						
	Supervisory Visit 5/28/2023 LPN, SN	- If bleeding occurs, achieve local hemostasis with algir	ate dressing.		Ŷ						

After selecting the Goal or Intervention that needs to be updated, you will enter the End date and Accept.

Tasks Actions	Help									
(\$)	Cadbury, Larry-HV	67 y.o. (5/28/1956) Male Episode SOC MRN: 269557 Lastname,La 5/28/20	Current Cert Period 023 5/28/23 - 7/26/23	Patient Pris	Infection Negative	Episode Type Home Health	Code Status Assume Full	Team Assignment	PCP Marty Seeger	Primary Dx Multiple scle.
My Patients	Care Planning Visit Sets	Care Plan Summary Intervention Summary								
Schedule	Apply Template Add Problem I Active Problems ▼ Applies to: SN, Shared, CM, HHA, Home H	Deep Wound with Minimal Drainage 6/2/2023 LPN, SN Skin integrity deficit related to: pressure ulcer: Stage III wound. L	.ocation/site: Coccyx							
In Basket	Activity 6/2/2023 HHA	Wound will heal without complications or signs/ 6/2/2023 LPN, SN	/symptoms of infection							
Admin	Area/Unit Care 6/2/2023 HHA	Wound will heal without complications in 30 days. Caregiver will demonstrate wound care procedure, report con Control of drainage and prevention with early detection of inf								
Address Book Reports	Deep Wound with Minimal Drainage 6/2/2023 LPN, SN	Incision healed without signs of infection in 30 days.								
Past Visits Chart Review	Elimination 6/2/2023 HHA									
Contact	Medications 5/28/2023 LPN, SN	Start End requency Visi 6/2/2023	its 3 / 6/2/2023 (Open): SN HOME V	SIT		Show closed visits	1			
Medications Allergies	Nutrition 6/2/2023 HHA		Encounter not created Encounter not created Encounter not created							
DME	Personal Care 6/2/2023 HHA		7 Encounter not created 8 Encounter not created							
Plan of Care	Precautions - Applies to ordered disci 5/28/2023 Chaplain, HHA, MSW, OT,	Description			Show 9	description on Plan of Care	1			
ordera	Risk of Falls - Pain Interfering with Fu 5/28/2023 OT, PT, SLP, SN									
	Supervisory Visit 5/28/2023 LPN, SN	Apply skin barrier to peri-wound. Create order	i taaniy.			~		~ <u>A</u>	ccept 🗙 Ca	ncel

You will now need to add the new Intervention or Goal by selecting Add Goal or Add Problem Intervention.

Tasks Actions	Help								
(\$)	Cadbury, Larry-HV	67 y.o. (5/28/1956) Male Episode SOC MRN: 269557 Lastname,La 5/28/2023	Current Cert Period Patient Pris 5/28/23 - 7/26/23	Infection Negative	Episode Type Home Health	Code Status Assume Full	Team Assignment	PCP Marty Seeger	Primary Dx Multiple scle
My Patients	Care Planning Visit Sets	Care Plan Summary Intervention Summary							
Schedule	Apply Template Add Problem Add Problem Active Problems Applies to: SN, Shared, CM, HHA, Home H Activity	Deep Wound with Minimal Drainage 6/2/2023 LPN, SN Skin integrity deficit related to: pressure ulcer: Stage III wound. Location Goals	ı/site: Coccyx					✓ Resolve	X Delete
	6/2/2023 HHA	+ Add Goal							
Admin	Area/Unit Care 6/2/2023 HHA	Wound will heal without complications or signs/symp 6/2/2023 LPN, SN	otoms of infe + Add Intervention × Dele	te					
Address Book Reports	Deep Wound with Minimal Drainage 6/2/2023 LPN, SN	- Wound will heal without complications in 30 days. - Caregiver will demonstrate wound care procedure, report complicati verbalize diet to promote wound healing in 30 days.							
Past Visits Chart Review	Elimination 6/2/2023 HHA	- Control of drainage and prevention with early detection of intection - Incision healed without signs of infection in 30 days.	tor non-nealing wounds.						
Contact	Medications 5/28/2023 LPN, SN	Interventions Add Problem Intervention							
Medications Allergies	Nutrition 6/2/2023 HHA	Assess Skin Integrity × 6/2/2023 PRN O	自 Create Order × Del	te Skin Integrity A	0			🛱 Create Order	X Delete
DME Care Plan	Personal Care 6/2/2023 HHA	Skilled observation and assessment of wound.		healing, and wound	disease process, pail care/dressing.	n management, signs/syr	nptoms of infection, nutritic	n to promote wou	nd
Plan of Care Orders	Precautions - Applies to ordered disci 5/28/2023 Chaplain, HHA, MSW, OT,								
	Risk of Falls - Pain Interfering with Fu 5/28/2023 OT, PT, SLP, SN								
	Supervisory Visit 5/28/2023 LPN, SN								

Search for the Intervention you would like to add, then Accept.

Tasks Actions	Help											
(ģ)	Cadbury, Larry-HV	67 y.o. (5/2	8/1956) Male Episode MRN: 269557 Lastname,La	soc 5/28/2023	Current Cert Period 5/28/23 - 7/26/23	Patient Pyls	Infection Negative	Episode Type Home Health	Code Status Assume Full	Team Assignment	PCP Marty Seeger	Primary Dx Multiple scle
My Patients	Care Planning Visit Sets	Care Plan Summary Interve	ntion Summary									
Schedule	Image: The second s	Deep Wound wit 6/2/2023 LPN, SN Skin integrity deficit related	h Minimal Draina	ge wound. Location/	site: Coccyx							
In Basket	Activity 6/2/2023 HHA	Add a New Interven	tion						_			
		Intervention										
Admin	Area/Unit Care 6/2/2023 HHA	barrier dressing	Frequency	Disciplines		Vic	k	ې Chana daead uide				
Address Book Reports	Deep Wound with Minimal Drainage 6/2/2023 LPN, SN	6/2/2023	Each Visit				3 戸 6/2/2023 (Open): 5 4 戸 Encounter not crea	IN HOME VISIT				
Past Visits Chart Review	Elimination 6/2/2023 HHA		Select Intervention Type Re	20 cord			6 Encounter not crea	tted]			
Contact	Medications 5/28/2023 LPN, SN	Description	Intervention Type				2	ription on Plan of Care	8			
Medications Allergies	Nutrition 6/2/2023 HHA		HH/HSPC BARRIER DRE HH/HSPC BARRIER DRE	SSING PROTOCO	DL DL WITH COMPRESSION							
DME	Personal Care 6/2/2023 HHA											
Care Plan Plan of Care Orders	Precautions - Applies to ordered disci 5/28/2023 Chaplain, HHA, MSW, OT,	Create order	2 records total. All records	loaded.		✓ <u>A</u> ccept	X <u>C</u> ancel			~ A	ccept X Ca	ncel

Search for and add the appropriate Discipline Group, then Accept.

Tasks Actions	Help								
(8)	Cadbury, Larry-HV	67 y.o. (5/28/1956) Male Episode SOC MRN: 269557 Lastname,La 5/28/2023	Current Cert Period Patient Pris 5/28/23 - 7/26/23	Infection Episode Typ Negative Home He	e Code Status ealth Assume Fu	ull	Team Assignment	PCP Marty Seeger	Primary Dx Multiple scle
My Patients	Care Planning Visit Sets	Care Plan Summary Intervention Summary							
5chedule	III Apply Template	Deep Wound with Minimal Drainage 6/2/2023 LPN, SN	₽ Select Discipline Group Record			×			
	Applies to: SN, Shared, CM, HHA, Home H	Skin integrity deficit related to: pressure ulcer: Stage III wound. Location/site				0			
in Basket	Activity 6/2/2023 HHA	Add a New Intervention	Discipline Group AIDE, PCHM All Disciplines	List of Disciplines HHA, PC Homemaker SN, PT, OT, SLP, HHA, MSW, Chaple	ID 62 ain, CM, Share 49	^			
Admin	Area/Unit Care 6/2/2023 HHA	HH/HSPC BARRIER DRESSING PROTOCOL Start End Frequency Disciplines	Bereavement Chaplain CM Dietitian	Bereavement Chaplain CM HH Diet	46 38 43 50				
Address Book Reports	Deep Wound with Minimal Drainage 6/2/2023 LPN, SN	6/2/2023 (1) Each Visit (2) 1 Skilled N Discipline Group 2 Licensed	HHA, PCHM, HM Interdisciplinary LPN	HHA HHA, PC Homemaker, Homemaker SN, PT, OT, SLP, MSW, Shared, CM, LPN	40 61 , LPN, Bereave 2 48				
Past Visits Chart Review Flowsheets	Elimination 6/2/2023 HHA	Q. 9	Med Dir MSW Music Therapy Nurse	Med Dir MSW HP Music SN	45 37 54				
Contact	Medications 5/28/2023 LPN, SN	Description () ♥ ♥ ② +	OT OT OT,PT	OT OT OT, PT	35 4 63				
Medications Allergies	Nutrition 6/2/2023 HHA	-	PT PT,OT,SLP Shared	PT PT, OT, SLP Shared	34 30 44				
DME Care Plan	Personal Care 6/2/2023 HHA		SLP SLP SN SN PT OT SLP	SLP SLP SN SN PT OT SLP HH PTA HH OTA I	36 5 24 LPN 52				
Plan of Care Orders	Precautions - Applies to ordered disci 5/28/2023 Chaplain, HHA, MSW, OT,	Create order	SN,LPN SN,LPN,PT,OT,SLP,MSW SN,MSW,Chaplain SN,PT,LPN	SN, LPN SN, PT, OT, SLP, MSW SN, MSW, Chaplain SN, DT, LPM	31 51 42 39		✓ <u>A</u> cc	ept 🗙 <u>C</u> a	incel
	Risk of Falls - Pain Interfering with Fu 5/28/2023 OT, PT, SLP, SN		SN,PT,MSW SN,PT,OT,LPN SN,PT OT SLP	SN, PT, MSW SN, PT, OT, LPN SN, PT, OT, SLP	25 32 26	÷			
	Supervisory Visit 5/28/2023 LPN, SN		38 records total. All records loaded.	4	Accept Cano	cel			

Select Insert Smart Text icon 🗟, search for the appropriate Goal or Intervention Description, then Accept.

Deep Wound with Minimal Draina 6/2/2023 LPN, SN Skin integrity deficit related to: pressure ulcer: Stage III	ge wound. Location/site: Coccyx		
Add a New Intervention Intervention HH/HSPC BARRIER DRESSING PROTOCOL		ρ	
Start End Frequency	Disciplines	Visits	
6/2/2023	Skilled Nursing Licensed Practical Nurse	1 ♥ Encounter not created ▲ 2 ♥ Encounter not created	
SN,LPN	2	3	
		5 Construction 6 Construction	
Description		Show description on Plan of Care	
⊕ ∜	O SmartText	×	
	barrier dress	Q	
	Name	ID	
	INTERVENTION NOTES: BARRIER DRESSING PR INTERVENTION NOTES: BARRIER DRESSING PR	ROTOCOL 109100 ROTOCOL WITH COMPRESSION 109100	
Create order			✓ Accept X Cancel
	2 records total. All records loaded.	Accept X Cancel	

Edit the Description as needed, address the Smart Fields, select **Create Order**, then Accept.

Barrier Dressing Protocol						
Intervention						
HH/HSPC BARRIER DRESSING PROTOCOL						
Start End Frequency Di	sciplines	Visits	Show closed	d visits		
6/2/2023 📋 📩 Each Visit 🔎	1 Skilled Nursing	3 🔽	6/2/2023 (Open): SN HOME VISIT	_		
Discipline Group	2 Licensed Practical Nurse	4 🗸	Encounter not created			
		5 🖂	Encounter not created			
SN, LPN		6 🖂	Encounter not created			
		7 🖂	Encounter not created			
		8 🖂	Encounter not created	<u>.</u>		
Description ⊕ 🂖 ? 🕂 🛱 🗢 🗢 🋼 🛱			Show description on Plan o	of Care		
- If bleeding occurs, achieve local hemostasis with a daily - Apply skin barrier to peri-wound. every of - Apply skin barrier to secure. 3x week - Change dressing dHI Drassing Frequency109255 2x week - Instruct (HH patient/caregiver:109132) regarding 1x week PRN [HH	her day y y y y V Pressing PRN:109256)			Ŷ		
🗹 Create order					✓ <u>A</u> ccer	t <u>C</u> ancel

Select Send Order. The Care Plan Order box will pop-up. Select the Authorizing Physician, then Accept.

Tasks Actions	Help									
(\$)	Cadbury, Larry-HV	67 y.o. (5/28/1956) Male Episode MRN: 269557 Lastname,La	SOC Cum 5/28/2023 5/2	ent Cert Period 8/23 - 7/26/23	Patient FVIs	Infection Episode Type Negative Home Healt	Code Status h Assume Full	Team Assignment	PCP Marty Seeger	Primary Dx Multiple scle
My Patients	Care Planning ⊻isit Sets Image: Apply Template	Care Plan Summary Intervention Summary Deep Wound with Minimal Drain 6/2/2023 LPN, SN	age 🖌						✓ Resolve	X Delete
In Basket	Applies to: six, shared, CM, HHA, Home H Activity 6/2/2023 HHA	Skin integrity deficit related to: pressure ulcer: stage II Goals Add Goal	I wound. Location/site: Cocc	yx						
Admin	Area/Unit Care 6/2/2023 HHA	Wound will heal without complications / 6/2/2023 LPN, SN	or signs/symptoms of	f infe + Ad	d Intervention 🗙 Delete					
Address Book Reports Past Visits	Deep Wound with Minimal Drainage 6/2/2023 LPN, SN	- Wound will heat Scare Plan Order - Caregiver will det verbalize diet to pr - Control of draina	Telephone Order with Rea	Select interver	tions to send orders for:	Select A	< 1			
Chart Review Flowsheets	Elimination 6/2/2023 HHA	Incision healed w Signed Date: Time:	6/2/2023	Barner D	ressing Protocol	*				
Contact	Medications 5/28/2023 LPN, SN	Authorizing:							1 ²¹ Create Order	Y Delete
Allergies	Nutrition 6/2/2023 HHA	6/2/2023 PRN POC encounter: 05/28/2023 - Skilled observation	SN OASIS Start of Care	C			pain management, signs/syn	nptoms of infection, nutritic	in to promote wou	and
Care Plan	Personal Care 6/2/2023 HHA	Barrier Dressir								
Plan of Care Orders	5/28/2023 Chaplain, HHA, MSW, OT,	6/2/2023 Each V - Remove old wou - Cleanse wound and peri-wound with wound cleans	er.		✓ <u>A</u> ccept	Accept & Stay				
	Kisk of Falls - Pain interfering with Fu 5/28/2023 OT, PT, SLP, SN	 Rinse with saline. Dry carefully with sponge or gauze pad. If bleeding occurs, achieve local hemostasis with all 	ginate dressing.		~					
	5/28/2023 LPN, SN									
									💿 s	end <u>O</u> rders (1)