

EpicEdge Tips & Tricks

Social Workers Can Reassign Visits

February 2023

Social Workers now have the ability to transfer their appointments to another MSW. They can transfer appointments through the visit set scheduling activity.

The screenshot displays the 'Schedule Visit Set' interface for a patient named 'Uhura, Nyota'. The patient's visit set is 'MSW - 1 to 3 visits every month for 1 month'. The provider is currently set to 'Provider #1'. The visit type is also set to 'MSW HOME VISIT'. The calendar shows a visit on Tuesday, January 31st, at 04:45 PM, with a duration of 60 minutes. An 'Edit' button is visible next to this appointment. A red arrow points from the 'Edit' button to the 'Edit Appointment Details' dialog box. In this dialog, the patient name is 'Uhura, Nyota', the episode is 'Candi's Test Patient', the date is '1/31/2023', the time is '04:45 PM', and the length is '60 minutes'. The provider is now set to 'Provider #2'. The appointment notes include 'testing transfer of appt'. The dialog has 'Accept' and 'Cancel' buttons at the bottom.