

EpicEdge Tips & Tricks

Referral Info Navigator in Intake Now Requires Manual SmartLink Refresh

When the original referral is replaced with a new referral, the SmarkLinks will need to be manually refreshed to update the text that appears in the Referral Instructions field.

Refreshes all SmartLinks in this section.

Referral Instructions	
🙀 B 🗩 与 🕄 🕂 Insert SmartText 🗟 🗢 🖶 🚭	
Refresh All SmartLinks (Ctrl+F11)	
Referral Notes:	
No notes entered.	
Entry date: 07/44/2022	
Entry date: 07/11/2023 External ID: WM1000051567	
Referred on Date: 7/11/2023	
Priority: Routine	
	•
✓ Close × Cancel	↑ Previous ↓ Next
	-

Refreshes a specific SmarkLink.

Referral Status Pending Review		
Referral Author	C Refresh SmartLink (RFLID)	
Phone	Keep SmartLink Formatting and Refresh Delete SmartLink Make Selected Text Editable	
Referral Instructions ☆ B ⊕ ⊅ 🔐 + Inse	Paragraph Properties	
Referral Notes: No notes entered.	Show SmartTools SmartPhrases Find	
Entry date: 07/11/2023 External ID WM1000051 Referred on Date: 7/11/20 Priority: Routine		
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