


EpicEdge Tips & Tricks

Adding SmartText Templates to a Note

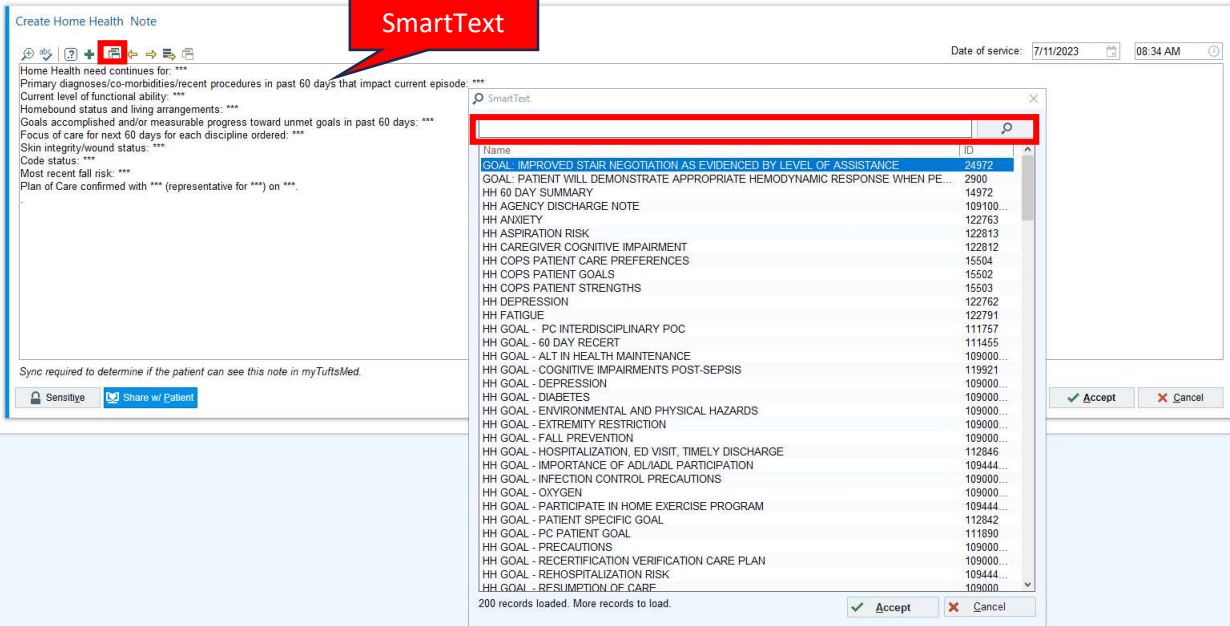
When adding notes for your narrative or other types of documentation you can add a SmartText template anywhere you see a SmartText box. You can also add more than one template to a note.

Some SmartText templates that are available are:

- HH Visit Narrative
- HH Start of Care
- HH Agency Discharge Note
- HH 60 Day Summary
- HH Resumption of Care
- HH Self-Feeding
- HH Wound Care
- HH Missed Visit
- HH Infection Types
- HSPC Admission
- HSPC Consult

To add a SmartText Template to your Note select the Insert SmartText icon , then search for the SmartText template you would like to use. After the template has been selected, **Accept**.

Example of SmartText



The screenshot shows the 'Create Home Health Note' interface. The top toolbar includes the 'Insert SmartText' icon (a document with a plus sign), which is highlighted. A search window titled 'SmartText' is open, showing a list of templates. The first item, 'GOAL - IMPROVED STAIR NEGOTIATION AS EVIDENCED BY LEVEL OF ASSISTANCE' with ID 24972, is selected. The 'Accept' button is visible at the bottom right of the search window. The background shows the note editor with various fields like 'Home Health need continues for: ***', 'Primary diagnoses/co-morbidities/recent procedures in past 60 days that impact current episode: ***', etc.