

# EpicEdge Tips & Tricks

## Adding Care Team Members in Remote Client

Care Team Members can be added in Remote Client using the following steps.

1. Select the patient in **My Patients**.

Remote Client - Classroom 5 - CADBURY, SASHA-RN

Tasks Actions Help

**My Patients** + Add Sync Sync Options

All Patients ▾

**Cadbury, Dana-DisDisch** 9/4/49  
Today TBD

**Cadbury, Eric-SOC** 12/19/56  
Today TBD

**Cadbury, Larry-HV** 12/14/56  
Today TBD

Cadbury, Dana-DisDisch  
74 y.o. (9/4/1949) Female, MRN: 259091

Current Alerts Sync Patient Remove Patient Add Directions

Cadbury, Dana-DisDisch  
Episode: Lastname,Dana (12/5/21) • Primary Dx: Hemiplegia and hemipar

Home Care Address & Directions/Precautions

2. Go to **Address Book>Care Team>Edit Care Team** and enter the **Care Team Member, Discipline and Start Date**.

Remote Client - Classroom 5 - CADBURY, SASHA-RN

Tasks Actions Help

**My Patients** Patient Care Team Physicians Bookmarks

**Cadbury, Dana-DisDisch** 74 y.o. (9/4/1949) Female Episode SOC Current Cert Period Patient Pills Infection Episode Type  
MRN: 259091 Lastname,Da... 11/18/2023 11/18/23 - 1/16/24 Negative Home Health

Summary Edit Care Team

Care Team Member	Discipline	Start Date
1 Cadbury, Sasha-Rn, RN	Skilled Nursing	11/18/2023
2 Cadbury, Dakota-Pt, PT	Physical Therapy	11/18/2023
3 Cadbury, Joan-Ot, OT	Occupational Therapy	11/18/2023
4 Cadbury, Dagwood-Slp, CCC-SLP	Speech Language Pathology	11/18/2023
5 Cadbury, Mavis-Msw, LCSW	Medical Social Work	11/18/2023
6 Cadbury, Mary-Ann, CNA	Aide	11/18/2023
7		

Address Book Reports Past Visits Chart Review Flowsheets